

January 2022

Auspex Capital Secured \$15.4 Million for SERJ Taco California, LLC

DEBT PLACEMENT



**TACO
BELL™**

\$15,400,000

Senior Secured Term Loan
Development Line
January 2022

The Transaction:

SERJ Taco California, LLC and Dreamland Real Estate Holdings, LLC (collectively, "SERJ"), owned and operated by long-time quick-service restaurant industry veteran, Jasmin Patel, has secured a total of \$15.4 million of new loan commitments. The financing included a \$11.9 million term loan and a \$4.5 million development line of credit from Lake Forest Bank & Trust Company ("Wintrust"). The loans were used to refinance the Company's existing debt and finance the acquisition of two real estate properties for the development of future Taco Bell restaurants. SERJ is an Orange, CA based restaurant operating

company that currently owns and operates five Taco Bell restaurants in San Bernardino, CA. Auspex Capital advised on the structure of the credit facilities and acted as the debt placement agent to SERJ for this transaction.

Jasmin Patel had this to say about the transaction:

"Auspex did a fantastic job helping complete the refinance. Their focus, knowledge and professionalism helped get this deal across the finish line. I was able to get great financing terms and can now begin developing more Taco Bell restaurants."

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.