

The Transaction:

Neighborhood Taco, LLC ("Neighborhood"), a Hazard, Kentucky-based Taco Bell franchisee owned and operated by long-time franchisees Marty and Theresa Johnson, has sold three Taco Bell restaurants in Ohio (1), West Virginia (1) and Kentucky (1) to Ag Bells, LLC. The sale included the underlying fee property at two of the restaurants. Auspex Capital acted as the sell-side M&A advisor to Neighborhood for the transaction.



The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.