

DEAL SPOTLIGHT—March 2021

## Auspex Capital Facilitates the Acquisition of 54 Wendy's Restaurants for Yellow Cab from NPC Quality Burgers



### The Transaction:

Yellow Cab Holdings, LLC (“YCH”), Chili Meat RE LLC (“CMRE”) Red Hubs LIV LLC (“RH”) (collectively, “YC”) has acquired 54 Wendy’s restaurants and the real estate underlying three Wendy’s restaurants from NPC Quality Burgers, Inc . The restaurants are located in and around the eastern Pennsylvania cities of Allentown, Harrisburg and Reading. YC is a Wendy’s franchisee

owned and operated by Jared Yavers and Zach Calinoff. Jared and Zach, through various entities, now own and operate 78 Wendy’s restaurants in Pennsylvania (76) and New Jersey (2). Auspex Capital acted as the buy-side M&A advisor and debt placement agent to YC for the transaction.

### The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at [ckelleher@auspexcapital.com](mailto:ckelleher@auspexcapital.com).