

The Transaction:

Legacy Restaurant Group, LLC and affiliates ("Legacy") has acquired 35 Wendy's restaurants located in the Kansas City market from NPC Quality Burgers, Inc. Legacy Restaurant Group is an Overland Park, Kansas-based Wendy's franchisee owned and operated by seasoned quick-service restaurant industry veterans, Kirk Williams and Felix Tollinche. Kirk and



Felix, through various entities, now own and operate 51 Wendy's restaurants in Kansas and Missouri. Auspex Capital acted as the financial advisor to Legacy on the transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.

