

December 2021

Auspex Capital Secures Financing and Completes the Acquisition of Four Taco Bell Restaurants for MK33 Foods

The Transaction:

MK33 Foods, Inc. and MK33 Foods Real Estate, LLC (collectively the “Company”), a Destin, Florida based Taco Bell franchisee owned and operated by long-time franchisee, Sean Tuohy, has acquired four Taco Bell restaurants in the Orlando, FL DMA. As part of this transaction, the Company secured a total of \$6,800,000 of financing, including a \$3,200,000 senior secured business term loan, a \$1,600,000 senior secured real estate term loan and a \$2,000,000 development/remodel line of credit.

The financing was completed in partnership with Huntington National Bank. Auspex Capital acted as the buy side M&A advisor and debt placement agent for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.

M&A ADVISORY | DEBT PLACEMENT

Franchisee



**TACO
BELL**

4 Units

Sell-Side M&A Advisory

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