

December 2021

Auspex Capital Facilitates the Financing and Acquisition of Two Habit Restaurants for LM Family Restaurants, LLC

The Transaction:

LM Family Restaurants, LLC (“LMFR”), a California based Habit Burger Grill (“Habit”) franchisee, has purchased two Habit restaurants in the Palm Spring, California area from the franchisor. A LMFR affiliate real estate holding company, Simply Tacos, Inc., has secured \$1.6 million to finance the acquisition. Both the acquisition loan and the real estate loan were financed by Manufacturers Bank. Auspex Capital acted as M&A advisor and debt placement agent to LMFR for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.

M&A ADVISORY | DEBT PLACEMENT



2 Units

Senior Secured Term Loan and
Buy-Side M&A Advisory
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