

Auspex Secures \$3,127,500 for RST EB, LLC

DEBT PLACEMENT

Franchisee of



\$3,127,500

Real Estate Loan and
Development Line
February 2020

The Transaction:

RST EB, LLC (“RST”), a Hasbrouck Heights, New Jersey based real estate holding company owned and operated by long-time real estate investor, Keith Kas, has purchased the real estate underlying one of his Wendy’s restaurants in East Brunswick, New Jersey. The transaction was financed by Huntington National Bank that provided \$3,127,500 at attractive terms to allow RST to purchase the property as well as provide funds to remodel the restaurant. The Wendy’s restaurant is currently owned and operated by affiliate Kas Foods, LLC (“Kas Foods” or “Tenant”). Auspex Capital acted as the acquisition, deal structuring and debt placement advisor to RST for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.