

# Auspex Secures \$20,100,000 in Financing for MCL

## DEBT PLACEMENT

Franchisee of



**\$20,100,000**

Term Financing

February 2020

### The Transaction:

MCL Holding Company, LLC, MCL Scor Holdings, LLC, Laird Real Estate, LLC and their subsidiaries (collectively "MCL"), are Phoenix, Arizona-based Burger King franchisees owned and operated by Michael Laird. MCL has obtained a total of \$20,100,000 of new loan commitments from BBVA USA. The loans were used to refinance existing debt, fund new restaurant development and remodels, and provide seasonal working capital. Michael Laird, through various affiliates, currently owns and operates 31 Burger King restaurants in the Phoenix and Tucson metropolitan areas. Auspex Capital acted as the financial advisor and debt placement agent to MCL for this transaction.

### The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at [ckelleher@auspexcapital.com](mailto:ckelleher@auspexcapital.com).