

Auspex Capital Advises on the Acquisition of the Real Estate Underlying Nine Wendy's Restaurants for Red Hubs

DEBT PLACEMENT

Franchisee of



9 Properties

Buy-Side M&A Advisory
Senior Secured Term Loan
December 2020

The Transaction:

Red Hubs RE, LLC ("Red Hubs"), a Delaware Limited Liability Company, has acquired the real estate underlying nine Wendy's restaurants owned by an affiliate, Yellow Cab Holdings LLC. M&T Bank provided \$10,562,500 in financing. Auspex Capital acted as the buy-side M&A advisor and debt placement agent to Red Hubs for the transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.