

Auspex Capital Secures Financing for PHIG Houston, LLC

DEBT PLACEMENT

Franchisee of



15 Properties

Senior Secured Term Loan

December 2020

The Transaction:

PHIG Houston LLC, (“PHIG”), a Los Angeles, CA, based real estate holding company specializing in triple net QSR properties, has completed the refinance of its 15-unit Pizza Hut portfolio. The properties are all located in and around Houston, TX. Frost Bank provided the senior secured term loan. PHIG and its various affiliates own and lease over 100 QSR properties in 16 states. The company focuses on the top national brands including Taco Bell, Pizza Hut, Wendy’s, KFC, Hardees and Carl’s Jr. Auspex Capital acted as the financial advisor and debt placement agent to PHIG for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.