

Auspex Capital Facilitates the Sale of 8 Restaurants for Fish Perfect, LLC



The Transaction:

Fish Perfect, LLC (“Fish Perfect”), a Memphis, TN based Long John Silver’s franchisee, has sold eight Long John Silver’s restaurants to Pinnacle Hospitality Group, LLC. The restaurants are located in Missouri and Illinois. Seven are standalone Long John Silver’s restaurants and one is a Long John Silver’s/A&W co-branded restaurant. Auspex Capital acted as the sell-side M&A advisor for the transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.