

Cugine Foods, LLC Secures \$6,250,000 in Term Loans

DEBT PLACEMENT

Franchisee of



**TACO
BELL®**

\$6,250,000

Senior Secured Business Loan

September 2013

The Transaction:

Cugine Foods, LLC (“Cugine”), owned and operated by Joe Cugine, has secured a \$6,250,000 senior secured term loan to refinance its existing debt, and to provide equity for an acquisition. Auspex Capital, LLC acted as the Debt Placement Agent for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex’s services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com