

## Auspex Capital Acts as M&A Advisor and Debt Placement Agent for WMM, Inc.

### DEBT PLACEMENT | M&A ADVISORY



Senior Secured Term Loan, Development  
Line of Credit and Buy-side M&A Advisory  
June 2013

### The Transaction:

WMM, Inc. ("WMM"), owned by long-time Taco Bell franchisee Skip Chase, has secured a \$5,330,000 senior secured term loan facility, including a \$1,000,000 line of credit, to provide acquisition financing for four Taco Bell restaurants, which were divested by the franchisor, Taco Bell Corp. The restaurants are all located in the Phoenix DMA and include two stand alone Taco Bell restaurants, and two Pizza Hut co-branded restaurants. Auspex Capital acted as the M&A advisor and debt placement agent to WMM for this transaction.

### The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at [ckelleher@auspexcapital.com](mailto:ckelleher@auspexcapital.com)