

## Auspex Capital Acts as M&A Advisor and Debt Placement Agent for Atlantic Restaurants, LLC and Pacific Restaurants, LLC

### DEBT PLACEMENT | M&A ADVISORY



Senior Secured Term Loan, Development  
Line of Credit and Buy-side M&A Advisory  
June 2013

### The Transaction:

Pacific Restaurants, LLC, owned by long-time Yum! Brands franchisee, Amin Vakil, has secured a \$4,400,000 senior secured term loan to refinance existing debt and equity cash distribution. Simultaneously, Amin formed Atlantic Restaurants, LLC, which secured a \$6,200,000 senior secured term loan, including \$1,000,000 line of credit, to provide acquisition financing for seven Taco Bell restaurants and the underlying real estate at two locations. The restaurants were being divested by the franchisor, Taco Bell Corp. All of the restaurants are located in the Tampa, FL DMA and include four stand alone Taco Bell restaurants, one Taco Bell/LJS co-branded unit, and two Taco Bell/Pizza Hut co-branded units. Auspex Capital, LLC acted as the M&A advisor and debt placement agent for this transaction.

### The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at [ckelleher@auspexcapital.com](mailto:ckelleher@auspexcapital.com)