

Auspex Capital Secures \$17,000,000 in Financing for Paris and Potter

DEBT PLACEMENT | SALE LEASEBACK



\$17,000,000

Senior Secured Term Loans
and Sale Leaseback
December 2013

The Transaction:

A Paris and Potter Management Corporation (“Paris and Potter”), a 29-unit KFC franchise owned and operated by Steve Paris and Nick Potter, has secured \$12.0 million of senior secured term loans from Capital Bank to refinance its business. The new term loans include both long term real estate financing and business value loans. As part of the recapitalization, Paris and Potter also raised \$5.0 million from a sale leaseback of five of its properties. Auspex Capital served as the financial advisor and sale leaseback placement agent to Paris and Potter.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex’s services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com