

Auspex Capital Advises on Senior Secured Real Estate Facility

DEBT PLACEMENT

Franchisee of



\$8,700,000

Senior Secured Real Estate Loan

December 2013

The Transaction:

PHIG Houston, LLC (“PHIG”), a real estate holding company which owns the real estate underlying 15 Pizza Hut restaurants in and around Houston, TX, has secured a new \$8.7 million senior debt facility to refinance its existing debt. The financing was provided by Frost Bank. Auspex Capital, Inc. acted as the debt placement agent to PHIG for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex’s services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com