

## Auspex Capital Advises on the Sale of 25 Taco Bell Restaurants

**M&A ADVISORY**

Franchisee of



**TACO  
BELL®**

**25 Restaurants**

Sell-side M&A Advisory

September 2012

### The Transaction:

No Limits, LLC ("NOL"), a Farmington, Missouri based Taco Bell franchise, owned and operated by long-time franchisee Rafe Montgomery, recently completed the sale of its 25 Taco Bell restaurants. The transaction also included 15 fee-properties. K-MAC Enterprises, Inc. was the buyer. The restaurants are located in the St. Louis (15) and Paducah-Cape Girardeau-Harrisburg (10) DMAs. Auspex Capital, LLC advised No Limits, LLC on the sale.

### The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at [ckelleher@auspexcapital.com](mailto:ckelleher@auspexcapital.com)