

Auspex Capital Secures \$5,600,000 in Financing for RGT Foods, Inc.

DEBT PLACEMENT

Franchisee of



**TACO
BELL®**

\$5,600,000

Senior Secured Real Estate
and Business Loan

The Transaction:

RGT Foods, Inc., a Memphis, TN based Taco Bell franchisee, has secured a \$5,600,000 senior secured real estate and business value loans to finance the remodel of four Taco Bell restaurants, to purchase real estate for two stores, and to pay off existing debt. The Company is the third largest Yum! franchisee in the state of Tennessee, the largest in the state of Mississippi and is among the 15 largest franchisees in the Taco Bell system. The Company's experienced management team is led by industry veterans Sean Tuohy and Michael Roe. Auspex Capital, LLC acted as the structuring and placement agent for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com