

## Auspex Capital Acts as Debt Placement Agent and M&A Advisor to Muy Hamburger Partners, LLC

### DEBT PLACEMENT | M&A ADVISORY

Franchisee of



**\$13,300,000**

Senior Secured Term Loan  
Buy-Side M&A Advisory  
December 2012

### The Transaction:

Muy Hamburger Partners, LLC, a newly formed company owned by prominent QSR entrepreneur Jim Bodenstedt and his management team, recently acquired 18 Wendy's restaurants, including seven fee properties, in and around Waco Texas. The Seller was a retiring franchisee. City National Bank provided Muy Hamburger Partners with \$13 million of acquisition financing and a \$10 million remodel line of credit. Auspex Capital acted as buy-side M&A advisor and debt placement agent for this transaction.

### The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at [ckelleher@auspexcapital.com](mailto:ckelleher@auspexcapital.com)