

Auspex Capital Acts as M&A Advisor and Debt Placement Agent to Col-Cal

DEBT PLACEMENT | M&A ADVISORY

Franchisee of



**TACO
BELL®**

\$26,300,000

Senior Secured Term Loan
Buy-Side M&A Advisory
December 2012

The Transaction:

Col-Cal et al. ("Col-Cal"), owned and operated by Ken Basinger, has secured a \$26,300,000 senior secured term loan to refinance its existing debt and to provide acquisition financing for seven Taco Bell restaurants, including the underlying real estate at three properties, in Fresno, CA. The senior secured financing also included a \$3,000,000 line of credit to fund the remodel of existing restaurants as well as develop new restaurants. With the acquisition of the seven restaurants, Col-Cal now owns and operates 22 Taco Bell restaurants in Colorado and California. Auspex Capital served as the financial advisor to Col-Cal for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com