

Auspex Capital Acts as Debt Placement Agent and M&A Advisor to Barracuda Holdings, LLC

DEBT PLACEMENT | M&A ADVISORY

Franchisee of



LONG JOHN SILVER'S™

\$13,300,000

Senior Secured Term Loan
Buy-Side M&A Advisory
December 2012

The Transaction:

Barracuda Holdings, LLC (“Barracuda”) has secured a \$13,300,000 senior secured term loan to provide acquisition financing for 44 Long John Silver’s restaurants and six fee properties located primarily in Corpus Christie, San Antonio and Dallas, TX. Barracuda, owned and operated by long time Church’s franchisee, Aslam Khan, who also owns and operates 151 restaurants in twelve states. Auspex Capital served as the deal structuring and placement advisor to Barracuda for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex’s services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com