

Rackson Corporation, LLC Secures \$2,000,000 in Financing

DEBT PLACEMENT

Franchisee of



Real Estate Secured Loan
Line of Credit
September 2010

The Transaction:

Rackson Corporation, a Totowa, NJ based KFC franchisee owned and operated by Ron and Chris Johnson, has secured a \$2,000,000 senior secured term loan from GE Capital. The loan was used to refinance a maturing debt facility. Auspex Capital, LLC acted as the debt placement agent to Rackson Corporation for this transaction.

The Advisor

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine debt placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.