

Auspex Capital Secures \$9.3 Million in Financing for Georgia-Texas Operating Co.

DEBT PLACEMENT

Franchisee of



\$9,300,000

Senior Secured Term Loan

The Transaction:

Georgia-Texas Operating Co. and affiliates, a Newnan, Georgia based restaurant operating company owned and operated by long-time franchisee Doug Augustine, has secured a \$9.3 million senior secured term loan to refinance its debt and to fund the acquisition of four Burger King restaurants southeast of Atlanta, GA. Prior to the acquisition, the Company owned and operated six Taco Bell restaurants south of Atlanta and has been a Taco Bell franchisee for over 22 years. The financing was provided by GE Capital. Auspex Capital acted as the financial advisor to Georgia-Texas Operating Co. and affiliates for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale lease-back structuring and placement and financial restructuring. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com