

Auspex Capital Advises on the Sale of Seven KFC Restaurants



The Transaction:

Metroplex Multifoods, Inc., owned and operated by long time franchisee Larry Durrett, recently completed the sale of its Dallas/Fort Worth area Kentucky Fried Chicken business to Treadwell Enterprises, Inc. The transaction, which involved seven KFC restaurants, one of which was cobranded with Long John Silver's, also included the underlying real estate at six of the locations. Auspex Capital acted as the sell-side M&A advisor to Metroplex Multifoods for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale leaseback structuring and placement and financial restructuring.

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