

Auspex Capital Advises DDO-Utah, LLC on Acquisition of 14 Taco Bell Restaurants



The Transaction:

DDO-Utah, LLC, a newly formed Kingman, Arizona based Taco Bell franchisee, recently completed the acquisition of 14 Taco Bell restaurants, including the underlying real estate at three locations. DDO-Utah financed the transaction primarily through the assumption of the Seller's existing long term debt which was serviced by Capmark Financial Group. All of the acquired restaurants are located in Utah and DDO-Utah is now the second largest Taco Bell franchisee in the state. DDO-Utah is owned by long time franchisees Mark Peterson and Krystal Burge who now operate a total of 71 YUM! Brands restaurants throughout Arizona, southern Utah and southeastern California. Auspex Capital acted as the debt assumption advisor to DDO-Utah for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale leaseback structuring and placement and financial restructuring.

For More Information Please Contact:

Chris Kelleher: (562) 424-2455 ckelleher@auspexcapital.com Shriram Chokshi: (562) 424-5157 schokshi@auspexcapital.com Naveen Goyal: (562) 424-5158 ngoyal@auspexcapital.com

Web: www.auspexcapital.com