

## Auspex Capital Advises on the Acquisition of 15 LJS Restaurants by MUY Brands, LLC

**M&A ADVISORY**

Franchisee of



**LONG JOHN SILVER'S™**

**15 Restaurants**

Buy-side M&A Advisory

### The Transaction:

MUY Brands, LLC, a San Antonio, Texas based YUM! Brands franchisee, has acquired 15 Long John Silver's restaurants and the real estate underlying three of the locations from the franchisor. The transaction was financed by a local Texas bank. MUY Brands and its affiliate, MUY Pizza, LLC, are owned by Jim and Cathy Bodenstedt, and the two companies now operate a total of 93 Pizza Hut, Taco Bell, KFC, Long John Silver's and A&W restaurants in the states of Texas and New Mexico. On a combined basis, MUY Brands and MUY Pizza are the second largest YUM! franchisee in the state of Texas. Auspex Capital acted as the buy-side M&A advisor and debt placement agent to MUY Brands, LLC for this transaction.

### The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. Auspex's services include buy-side and sell-side M&A advisory, debt placement, asset valuation, institutional private equity and mezzanine placement, sale leaseback structuring and placement and financial restructuring.

### For More Information Please Contact:

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