

Auspex Capital Facilitates the Sale of Four Wendy's Restaurants for Meritage Hospitality Group, Inc.



THE TRANSACTION

Meritage Hospitality Group, Inc. (OTCQX: MHGU), one of the nation's largest Wendy's franchise operators, has completed the sale of four Wendy's restaurants in and around Memphis, Tennessee to Wendelta, Inc., a second-generation Wendy's franchisee that currently owns and operates 220 restaurants across eleven states. Terms were not disclosed. Auspex Capital acted as the sell-side M&A advisor to MHGU on this transaction.

THE ADVISOR

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information, please call Chris Kelleher at (310) 721-3532 or email ckelleher@auspexcapital.com.



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