

The Transaction:

Wenconn of Bridgeport, LLC., and its eight affiliated restaurant operating companies, collectively, ("Wenconn"), a Bridgeport, Connecticut based Wendy's franchisee owned and operated by second generation Wendy's veteran, Marc Levy, has completed the sale of its nine very high-volume restaurants to FairfieldWen, LLC ("FairfieldWen"). FairfieldWen is a newly formed affiliate of CKA Management Inc. ("CKA"). Post the acquisition, CKA owns and operates 88 Wendy's restaurants throughout the northeast in New York, New Jersey, Pennsylvania and Connecticut. Wenconn retained the real estate underlying three of the restaurants and leased it to FairfieldWen under individual, long-term absolute triple net leases. Auspex Capital, represented Wenconn on the sale of the Wendy's restaurants and advised on the lease structure for the retained properties.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.

