

December 2024

## Auspex Capital Facilitates the Acquisition of Two Wendy's Restaurants for JAI

### The Transaction:

JAI AUGUSTA, LLC ("JAI"), owned and operated by long-time Wendy's system veteran Jhonny Mercado, has acquired two high-volume Wendy's restaurants located in the state of South Carolina from WENDGUSTA, LLC. This acquisition expands JAI AUGUSTA's portfolio from 11 to 13 Wendy's locations, further strengthening its presence in the South Carolina market. JAI, in conjunction with various affiliates, now owns and operates 89 Wendy's restaurants in the United States. Auspex Capital acted as the Buy-Side M&A advisor and debt placement agent for this transaction.

### The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. To discuss opportunities for your restaurant business, please call Chris Kelleher at 562-424-2455 or email at [ckelleher@auspexcapital.com](mailto:ckelleher@auspexcapital.com).