

## The Transaction:

ADKCO Burgers, LLC ("ADKCO"), a newly formed restaurant operating entity owned by QSR industry veterans Steve Adkins and his son, Brandon Adkins, has acquired ten Wendy's restaurants in southern Georgia for a purchase price of \$13.20 million dollars. Auspex served as M&A Advisor to ADKCO for this transaction.

## The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.

