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Auspex Capital Facilitates the Acquisition of One High-Volume Hardee's Restaurant for ORG

The Transaction:

ORG, LLC ("ORG"), an Eau Claire, Wisconsin-based Hardee's franchisee recently completed the acquisition of one very high-volume restaurant located in Oshkosh, WI from a retiring franchisee. ORG is owned and operated by long time QSR veteran Jon Munger and his son, Sam. Together with its affiliates, Doro, Inc. and Northland Restaurant Group, LLC, ORG now owns and operates 90 restaurants in six upper Midwestern states. The transaction was financed with balance sheet cash and a seller note. Auspex Capital acted as the Financial Advisor to ORG for the transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information about Auspex Capital's Financial Advisory services or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.