

PRESS RELEASE

June 2024

Auspex Capital Facilitates the Acquisition of Two Wendy's Restaurants for JAI

The Transaction:

JAI AUGUSTA, LLC ("JAI"), owned and operated by long-time Wendy's system veteran Jhonny Mercado, has acquired two high-volume Wendy's restaurants located in the state of South Carolina from WENDGUSTA, LLC. This acquisition expands JAI AUGUSTA's portfolio from nine to 11 Wendy's locations, further strengthening its presence in the South Carolina market. JAI, in conjunction with various affiliates, now owns and operates 87 Wendy's restaurants in the United States. Auspex Capital acted as the Buy-Side M&A advisor for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.