

The Transaction:

C&R Restaurant Group, L.P. ("C&R"), owned and operated by long-time quick-service restaurant industry veterans Brian Cox and Mark Reed, has secured a \$6.0 million development line of credit from City National Bank. The development line of credit will be used to fund new unit development and remodels of their existing locations. C&R is a Costa Mesa, California-based restaurant operating company that currently owns and operates 49 Taco Bell restaurants in Southern California. Auspex Capital acted as financial advisor and debt placement agent to C&R for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.

