



TAKING FLIGHT

AUSPEX CAPITAL'S Q3 2019 NEWSLETTER

Join us @ the RFDC

Is Brand Diversification an Effective Risk Mitigation Strategy?

a Panel Discussion Moderated by Auspex Capital's Chris Kelleher

More About the Panel

On November 13, 2019, Auspex's Chris Kelleher will moderate a panel discussion at the Restaurant Finance and Development Conference. Panelists will include Barry Dubin, CDO of KBP Investments, Jeff Engler, Chairman of the Board for Border Foods, Robert Schermer, Jr., CEO of Meritage Hospitality Group Inc. and Anil Yadav, President/CEO of Yadav Enterprises. We're looking forward to a lively and informative discussion from this expert panel of restaurant industry entrepreneurs.



Conventions & Conferences: On the Road with the Auspex Team

- Arby's Convention: October 7-9 in Atlanta, Georgia.
- Burger King Convention: October 15-17 in Miami, Florida.
- Restaurant Finance & Development Conference: November 11-13 in Las Vegas, Nevada.



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Wendy's Family Reunion



Some Deals Done for Our Valued Clients



Ajay Chopra, co-owner of SADC (center) with Chris Poppe and Naveen Goyal. Auspex secured \$32 million in financing for SADC, an Arby's franchisee with 43 Arby's restaurants.



Wenesco/Triwen Group with Kris Kaffenbarger from Wendy's Corporate. Auspex assisted Wenesco with a buyout of its majority owner. In addition to the buyout, the Company has merged with the Triwen Group.



FRANMAC 2019

The FRANMAC Convention in San Antonio was a great time to catch up with our clients and connect with the entire Taco Bell team.



On the Horizon: Auspex Capital's Transaction Activity

In the third quarter, we closed 14 transactions for clients. We're also working on 34 pending transactions across several national powerhouse brands.

