

February 2023

## Auspex Capital Secured \$11,000,000 in Financing for Legacy Capital Partners

### The Transaction:

Legacy Capital Partners (“Legacy”), a Wendy’s operating company owned and operated by Aneil Lala and Neal Wadhwa, has secured a total of \$11 million in new loan commitments from Manufacturers Bank. The financing included a \$10.5 million business term loan and a \$0.5 million development line of credit, which were used to finance the acquisition of nine existing Wendy’s restaurants and provide capital for remodels. Legacy, through affiliated entities, will operate a total of 19 Wendy’s restaurants post-acquisition. Auspex Capital facilitated the acquisition of the restaurants for Legacy by assisting the company with raising the senior debt for the acquisition, as well as procuring a development line of credit.

### The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at [ckelleher@auspexcapital.com](mailto:ckelleher@auspexcapital.com).