

TAKING FLIGHT

AUSPEX CAPITAL'S Q2 2019 NEWSLETTER



Auspex Capital Celebrates Dealmaker of the Year at the Finance & Growth Conference

On May 7th, Auspex was awarded its fifth Dealmaker of the Year award for our work with Sean Tuohy and his company, RGT Management, Inc.



Chris Poppe (left), Christopher Kelleher, Naveen Goyal and Chang Boontanond from Auspex Capital.

2019 Finance & Growth Conference

The 2019 Finance & Growth Conference provided our team with valuable insight and perspective on the ever-changing restaurant industry. More than 70 franchisors presented the investment case for their brands to financiers, family offices, private equity firms, lenders, institutional investors and operators.



Managing Director Naveen Goyal (right) at a presentation at this year's convention.

Upcoming Conventions: On the Road with the Auspex Team

- Auspex Sponsors the Big Apple Golf Classic: August 26 at the Trump National Bedminster in New Jersey.
- FRANMAC Convention: September 23-25 in San Antonio, Texas.
- Wendy's Convention & Expo: September 23-25 in Orlando, Florida.





In the second quarter, we've closed deals for many new clients who have trusted us to execute and deliver - as we always have - and will continue to do for all our clients.

Shriram Chokshi, Managing Director

The Team Had a Great Time at The Dave!



Jared Yavers and Zach Calinoff, new Wendy's franchisees, with the Auspex Team. Jared Yavers (left), Chris Poppe, Zach Calinoff, Tammy Welch and Shriram Chokshi.

Our team had a wonderful time at The Dave again this year! Each year, we look forward to the opportunity to connect with Wendy's franchisees, corporate and other partners at this special event for a great cause.

The Dave had record attendance this year and raised almost \$900,000 for the Dave Thomas Foundation for Adoption.

We're looking forward to next year's event in Palm Springs, California!

On the Horizon: 2nd Quarter Transaction Activity

In the second quarter, the team completed 17 transactions for our clients, with 30 transactions in the works.

M&A ADVISORY/DEBT PLACEMENT

Franchisees of



10 Transactions

M&A ADVISORY/DEBT PLACEMENT

Franchisees of



25 Transactions

M&A ADVISORY/DEBT PLACEMENT

Franchisees of



6 Transactions

M&A ADVISORY/DEBT PLACEMENT

Franchisees of



6 Transactions