

March 2022

Auspex Capital Facilitates the Sale of Four High-Volume Wendy's Restaurants for PNV Restaurants, Inc.

M&A ADVISORY

Franchisee of



4 Units

Sell-Side M&A Advisory

March 2022

The Transaction:

PNV Restaurants, Inc. (“PNV”), a Gresham, Oregon based Wendy’s franchisee owned and operated by long-time quick service restaurant industry veteran, Phuc Nguyen, has completed the sale of his four high volume Wendy’s restaurants in and around Portland, OR. The Buyer was another well-established Wendy’s franchisee. Financial terms were not disclosed. PNV also retained the real estate underlying three of the restaurants and leased it to the Buyer under individual, long term leases. Auspex Capital acted as the sell-side

M&A advisor to PNV for this transaction.

Mr. Nguyen had the following thoughts about the Auspex sale process:

“Chris Poppe and his team at Auspex did a great job for me. From start to finish they were on top of everything. They pushed through all the obstacles and got me a terrific deal.”

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.