

January 2022

Auspex Capital Facilitates the Financing and Acquisition of Four Taco Bell Restaurants for J&S Foods Sales, Inc.

M&A ADVISORY | DEBT PLACEMENT



4 Units

Buy-Side M&A Advisory
Business Term Loan
January 2022

The Transaction:

J&S Food Sales, Inc., (“J&S”), owned and operated by long-time Taco Bell system veteran Steve Stoico, has acquired four Taco Bell restaurants located in southern California from Danbarb, Inc. As part of this transaction, J&S has secured a new \$5.3 million business term loan from Manufacturers Bank, which was used to refinance J&S’s existing debt and finance the acquisition of the Taco Bell restaurants. J&S is an Orange, California based Taco Bell franchisee that now owns and operates nine Taco Bell

restaurants throughout southern California. Auspex Capital acted as Buy-Side M&A advisor and debt placement agent to J&S for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.