

July 2021

Auspex Capital Secures \$16,250,000 in Financing for Premier Restaurant Ventures, LLC

The Transaction:

Premier Restaurant Ventures, LLC (“PRV”), a Cincinnati, Ohio-based KFC and Taco Bell franchisee owned and operated by industry veteran Michael Roe, has secured \$16,250,000 of senior secured credit facilities from Huntington National Bank. PRV currently operates 26 KFC restaurants and three KFC/TB restaurants in and around Cincinnati and Dayton, OH. Auspex Capital acted as the exclusive financial advisor and debt placement agent to PRV for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.

DEBT PLACEMENT

Franchisee of



\$16,250,000
Senior Secured Term Loan

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