

March 2021

Auspex Secures Financing for Integrity Foods, LLC

The Transaction:

Integrity Food Group, LLC (“Integrity”), a Lehi, Utah-based Wendy’s franchisee, has obtained a new senior secured term loan to refinance its existing debt and a new development line of credit to support its future development plan. Integrity is owned and operated by long-time Wendy’s franchisees Herb and Kim Pumphrey. The financing was completed in partnership with Signature Bank. Auspex Capital acted as the advisor to Integrity for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.

DEBT PLACEMENT

Franchisee of



Wendy's

7 Units

Senior Secured Term Loan
Development Line of Credit
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