

October 2021

Auspex Capital Facilitates the Sale of Six Arby's Restaurants for Bhasin Arby's Holdings

M&A ADVISORY

Franchisee of



6 Units

Sell-Side M&A Advisory

October 2021

The Transaction:

DBNB Pinegrove, LLC, NASD Inc., Airport Plaza Restaurants, Inc., Easton Foodservices, Inc., DBNB Scranton, LLC, Multibrand Food Services, Inc., SKB Pinegrove, LLC and SKB Scranton, LLC (collectively, "Bhasin Arby's Holdings") an Orefield, PA based Arby's franchisee owned and operated by long-time industry veteran David Bhasin, has sold its six Arby's restaurants and two properties underlying the restaurants located in northwest Philadelphia to existing franchisee, AP Balt Mgmt LLC ("APB"). Auspex Capital acted as the sell-side

M&A advisor to Bhasin Arby's Holdings for this transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.