

Auspex Capital Facilitates the Sale of 13 Burger King Restaurants for O&M Restaurant Group, Inc.

M&A ADVISORY

Franchisee of



13 Units

Sell-Side M&A Advisory

March 2020

The Transaction:

O&M Restaurant Group, Inc. (“O&M”), an Oklahoma City, Oklahoma-based Burger King franchisee owned and operated by long-time franchisee David Ostrowe, has sold 13 Burger King restaurants, including the real estate underlying four of the locations to Switchgrass-VI, LLC (“Switchgrass”). Switchgrass is a subsidiary of Switchgrass Holdings, LLC, which is the largest Burger King franchisee in Oklahoma. Auspex Capital acted as the sell-side M&A advisor to O&M for the transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.