

# Auspex Capital Advises on the Acquisition and Financing Of Nine Wendy's Restaurants for Yellow Cab

## M&A ADVISORY | DEBT PLACEMENT

Franchisee of



**9 Units**

Buy-Side M&A Advisory, Senior Secured  
Term Loan and Development Line  
October 2020

### The Transaction:

Rapidly expanding Wendy's franchisee Yellow Cab Holdings LLC ("Yellow Cab"), a Delaware Limited Liability Company, has acquired nine Wendy's restaurants in Central Pennsylvania. Through various affiliates, Yellow Cab now owns and operates 24 Wendy's restaurants in Pennsylvania and New Jersey. M&T Bank provided \$7,000,000 in financing, which included a \$5,000,000 senior secured term loan and a \$2,000,000 senior secured development/remodel line of credit. Auspex Capital acted as the buy-side M&A advisor and debt placement agent to Yellow Cab for the transaction.

### The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at [ckelleher@auspexcapital.com](mailto:ckelleher@auspexcapital.com).