



MERGERS & ACQUISITIONS | DEBT PLACEMENT | REAL ESTATE FINANCING | STRATEGIC ADVISORY

DEAL SPOTLIGHT: September 2017

Auspex Capital Facilitates the Sale of 45 Pizza Hut Restaurants for RGV Pizza Hut, LLC



THE TRANSACTION:

RGV Pizza Hut, LLC ("RGV"), a Norman, Oklahoma based Pizza Hut franchisee has sold its 45 high-volume Pizza Hut restaurants located in southern Texas, including the underlying real estate at one restaurant.

Auspex Capital acted as the sell-side M&A advisor to RGV for the transaction.

THE ADVISOR:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please contact us.



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