

# Auspex Capital Advises on the Acquisition and Financing of 11 Papa John's Restaurants for Pacific PJ, LLC

**M&A ADVISORY | DEBT PLACEMENT**

Franchisee of



**11 Units**

Buy-Side M&A Advisory and  
Senior Secured Term Loan  
January 2017

## The Transaction:

Pacific PJ, LLC ("Pacific PJ") has acquired 11 Papa John's restaurants in and around Canton, Ohio from J&J Ventures, Inc. To finance the transaction, the Company secured a senior secured term loan from Manufacturers Bank. Carson, CA based Pacific PJ is owned by Rich Malekzadeh, and through various affiliates, now owns and operates 56 Papa John's restaurants in California and Ohio. Auspex Capital acted as the buy-side M&A advisor and debt placement agent to Pacific PJ for the transaction.

## The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at [ckelleher@auspexcapital.com](mailto:ckelleher@auspexcapital.com).