

Auspex Capital Facilitates the Sale of 18 Pizza Hut Restaurants for Martin Enterprises, Inc. and Pizza Hut of Clinton, Inc.

M&A ADVISORY

Franchisee of



18 Units

Sell-Side M&A Advisory

January 2017

The Transaction:

Martin Enterprises, Inc. and Pizza Hut of Clinton, Inc. (“Bergen SE”), a Norman, Oklahoma based Pizza Hut franchisee owned and operated by long-time franchisee, Floyd Bergen, has sold its 18 Pizza Hut restaurants in North Carolina and South Carolina, including the underlying real estate at nine locations, to SDS Restaurant Group, LLC, a Greenville, North Carolina based Pizza Hut franchisee owned and operated by Jimmy Sutton. The Seller retained the property at three locations and entered into triple net leases with the Buyer. Auspex Capital acted as the sell-side M&A advisor to Bergen SE for the transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.