

Auspex Capital Structured and Placed More than \$160 Million in Financing for a Valued Client

M&A ADVISORY | DEBT PLACEMENT

Franchisee of



**TACO
BELL™**

\$166,000,000

Senior Secured Loans, Development Lines
of Credit, and Revolving Lines of Credit
September 2016

The Transaction:

A valued and long-time Taco Bell client has obtained more than \$160 million of financing in two separate transactions. In the first transaction, the client procured a facility consisting of senior secured term loans, development lines of credit and revolving lines of credit for its restaurant operating company and an affiliated real estate holding company. The financing for both companies was completed with a bank syndicate comprised of Citizens Bank and M&T Bank. In the second transaction, the client procured a substantial facility to finance the acquisition of a group of high volume Taco Bell restaurants, including a senior secured facility, a development line of credit and a revolving line of credit. The financing was provided by City National Bank. Auspex Capital structured the transactions, provided buy-side M&A Advisory, and acted as debt placement advisor for both financings.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.