

# Auspex Capital Secures \$10,644,000 in Financing for Sage Family Investments, LLC

## DEBT PLACEMENT

Franchisee of



**TACO  
BELL™**

**\$10,644,000**

Senior Secured Term Loan and  
Development Line  
January 2016

### The Transaction:

Sage Family Investments, LLC (“Sage”), a newly formed Kingman, Arizona based real estate holding company owned by long time Yum! Brands franchisees, Mark Peterson and Krystal Burge, has secured a \$10,644,000 senior secured term loan and development line of credit from Cadence Bank to refinance its existing debt and to provide for the acquisition and development of additional restaurant real estate. Auspex Capital served as the structuring and debt placement agent to Sage for the transaction.

### The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at [ckelleher@auspexcapital.com](mailto:ckelleher@auspexcapital.com).