


Auspex Capital Secures \$6,000,000 in Financing for Chicken Little Ventures, LLC

DEBT PLACEMENT

Franchisee of



KFC

\$6,000,000

Development Line of Credit

November 2016

The Transaction:

Chicken Little Ventures, LLC, a Memphis, Tennessee based restaurant operating company of 29 KFC restaurants based in Cincinnati, OH, has obtained a \$6 million development line of credit to provide capital for the remodel of its stores. The transaction was financed by Huntington Bank. Auspex Capital acted as the structuring and debt placement advisor to Chicken Little Ventures for the transaction.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.