

Auspex Capital Advises on the Acquisition and Financing of 31 Wendy's Restaurants for MUY Hamburger Partners, LLC

M&A ADVISORY | DEBT PLACEMENT

Franchisee of



Wendy's

31 Units

Buy-side M&A Advisory and
Senior Secured Term Loan
May 2015

The Transaction:

Auspex Capital represented MUY Hamburger Partners, LLC in the acquisition of 31 Wendy's restaurants in and around Dayton, OH. MUY Hamburger Partners is a San Antonio, TX based restaurant operating company owned by James Bodenstedt and members of his senior management team. MUY Hamburger Partners now owns and operates 119 Wendy's restaurants. The assignment also involved securing acquisition financing, including a \$18,750,000 senior secured term loan. Auspex Capital acted as the buy-side M&A advisor and debt placement agent to MUY Hamburger Partners.

The Advisor:

Auspex Capital is a boutique investment banking and financial advisory firm specializing in the restaurant industry. For more information or for a no-cost evaluation of your business, please call Chris Kelleher at 562-424-2455 or email at ckelleher@auspexcapital.com.